



**Banco Votorantim S.A.**

CNPJ 59.588.111/0001-03

NIRE 35.300.525.353

**MATERIAL FACT**

**Request for registration as a publicly held company and request for registration of public offering of securities**

Following its strategic and expansion plans, Banco Votorantim S.A. ("banco BV") has filed today, with the Brazilian securities commission (CVM), a request for registration as a publicly held company and a request for registration of a public offering of securities. Banco BV and its shareholders Votorantim Finanças S.A. and Banco do Brasil S.A., ("Shareholders") intend to launch a primary and secondary public offering of share certificates, partly issued by banco BV and partly held by its Shareholders (the "Offering").

The Offering will be coordinated by Goldman Sachs do Brasil Banco Múltiplo S.A. as Lead Coordinator, Banco JP Morgan S.A. as Stabilization Agent, and BB-Banco de Investimento S.A., Banco Itaú BBA S.A., Banco Morgan Stanley S.A., Bank of America Merrill Lynch Banco Múltiplo S.A. and UBS Brasil Corretora de Câmbio, Títulos e Valores Mobiliários S.A. as also Coordinators.

The Offering is still under analysis by banco BV and its Shareholders, and is subject to internal approvals, the authorization of the Brazilian Central Bank, CVM and B3, as well as favorable market conditions. When and if launched, the Offering will be conducted in strict compliance with, and observance of applicable laws and regulations.

This communication is not an offer for sale of securities in the United States. No offer or sale of securities has been registered under the U.S. Securities Act of 1933, as amended, and no securities may be offered or sold in the United States absent registration or an exemption from registration. Banco BV does not intend to register any part of an offering of securities in the United States or to conduct a public offering of securities in the United States.

São Paulo, February 10, 2020

**Rodrigo Tremante**

Chief Financial and Investor Relations Officer